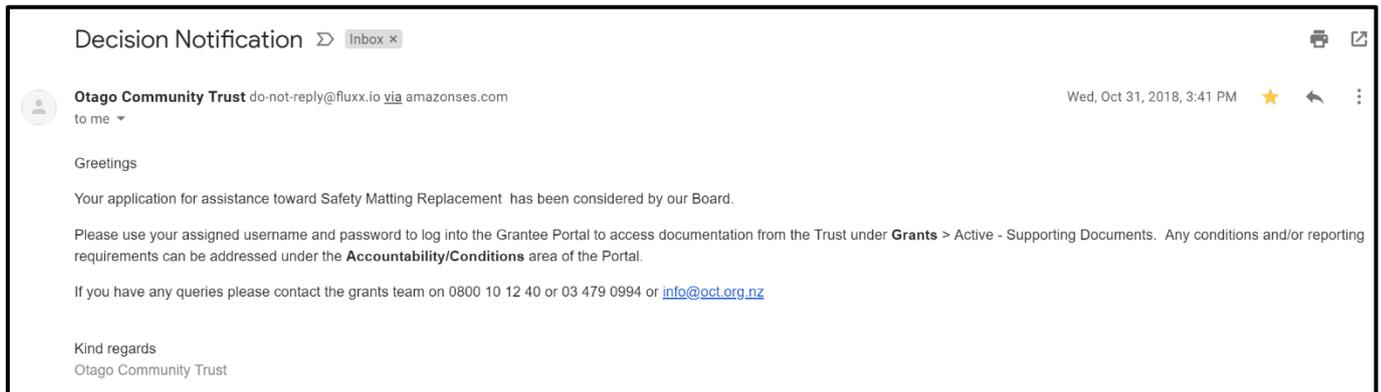


Picking up your Grant

Decision Notification

If you are successful in receiving a grant from the Otago Community Trust you will receive a Decision Notification email. This email will go to the email address of the Primary Contact noted in the original application.

The Decision Notification email will look like the below email.



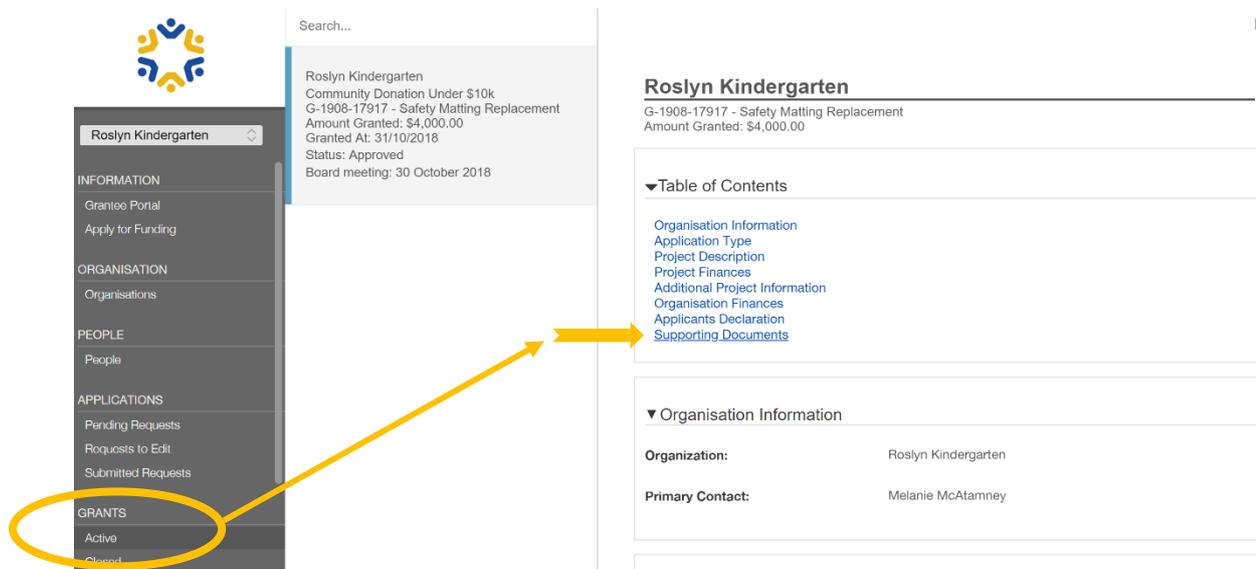
The Decision Notification email will instruct you to log back on to the grant portal to view the Trust's decision. If successful a 'Conditional Approval Letter' and any other Trust documentation will be available to view in the portal.

To find the 'Conditional Approval Letter':

1. Log into grants portal

2. Click on Grants - Active. *This will show the current grant, click on it to open it.*

3. In Table of Contents, click on Supporting Documents. You will see a list of documents, select Conditional Letter to open it.



Search...

Roslyn Kindergarten
Community Donation Under \$10k
G-1908-17917 - Safety Matting Replacement
Amount Granted: \$4,000.00
Granted At: 31/10/2018
Status: Approved
Board meeting: 30 October 2018

Roslyn Kindergarten
G-1908-17917 - Safety Matting Replacement
Amount Granted: \$4,000.00

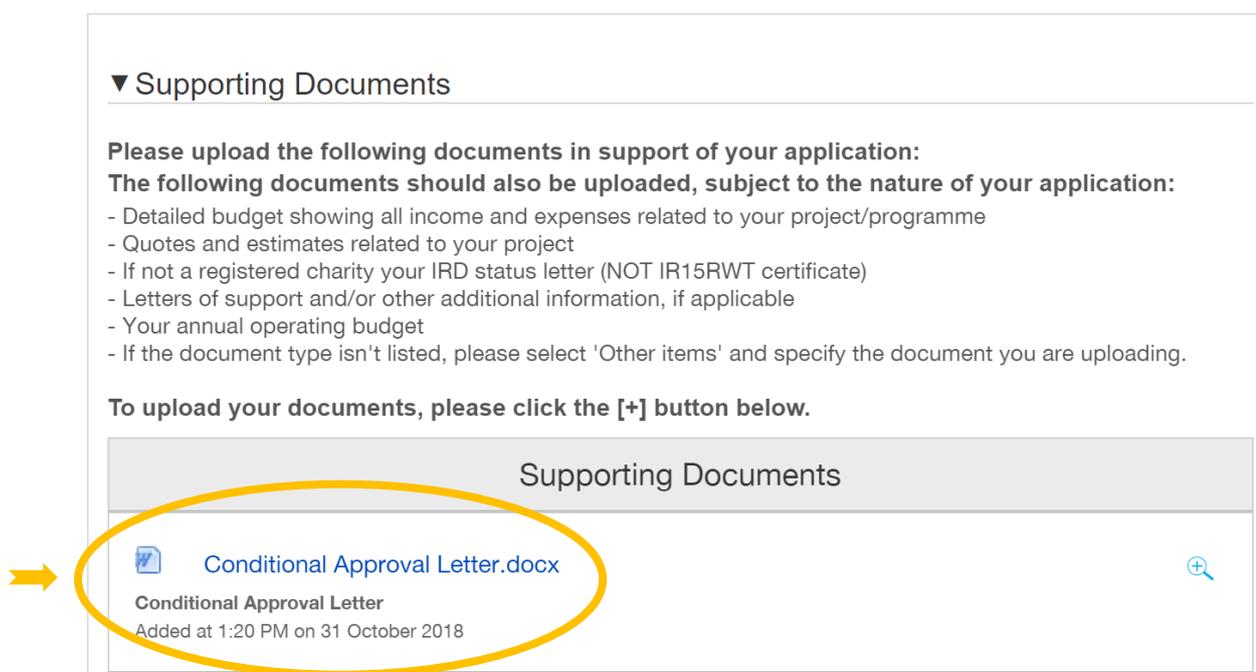
▼ Table of Contents

- Organisation Information
- Application Type
- Project Description
- Project Finances
- Additional Project Information
- Organisation Finances
- Applicants Declaration
- [Supporting Documents](#)

▼ Organisation Information

Organization: Roslyn Kindergarten

Primary Contact: Melanie McAtamney



▼ Supporting Documents

Please upload the following documents in support of your application:
The following documents should also be uploaded, subject to the nature of your application:

- Detailed budget showing all income and expenses related to your project/programme
- Quotes and estimates related to your project
- If not a registered charity your IRD status letter (NOT IR15RWT certificate)
- Letters of support and/or other additional information, if applicable
- Your annual operating budget
- If the document type isn't listed, please select 'Other items' and specify the document you are uploading.

To upload your documents, please click the [+] button below.

Supporting Documents

 [Conditional Approval Letter.docx](#) 

Conditional Approval Letter
Added at 1:20 PM on 31 October 2018

1. Print the Conditional Approval Letter off and sign it.

Please Note: It is important that you read the conditional approval letter, further conditions maybe outlined in the letter that you will have to meet before we can pay out your grant.

30 October 2018

Melanie McAtamney
Kindergarten
69
Dunedin

Dear Melanie

Project Title: Safety Matting Replacement

I have pleasure in advising that the trustees have approved a grant offer of \$ 4,000. This is a contribution toward the total project cost of \$ 16,540 as described in your application.

Before we can pay your grant you will need to:

Accept our Terms & Conditions by signing and returning a copy of this letter; and

- Confirm in writing that the total project amount has been raised and from what sources;

This grant is approved on the basis of our standard Terms and Conditions as attached, please note that:

- The grant is to be used for the purposes as set out in your application;
- It is expected that the grant will be uplifted within the next 12 months;
- You are required to complete an Accountability Report at the completion of your project or upon request;
- You are required to advise the Trust if your project significantly alters from your application;
- You should acknowledge our grant in accordance with our Acknowledgment Guidelines, which can be found on our website.

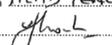
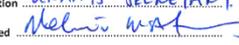
If your organisation accepts the conditions of our offer, please sign accordingly at the bottom of this letter and return a copy to the Trust. The Trust wishes your organisation every success with the project.

Kind regards



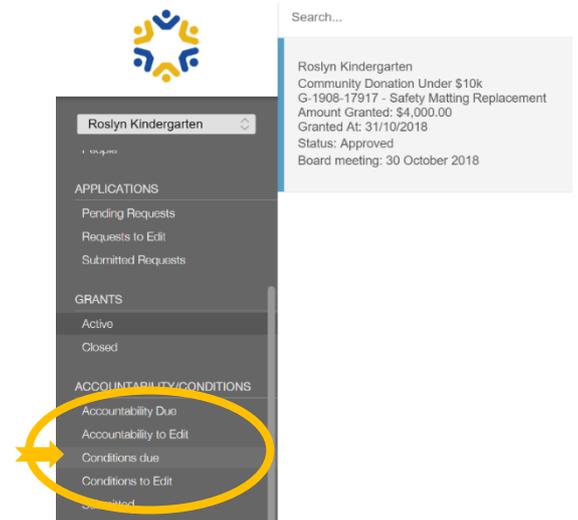
Ross McRobie
Chairperson

It has been resolved by our Board to accept the grant and its attaching conditions.

Name	ABC Teacher	Name	MELANIE MCATAMNEY
Position	HEAD TEACHER	Position	GRANTS SECRETARY
Signed		Signed	
Date	6-8-19	Date	6-8-19

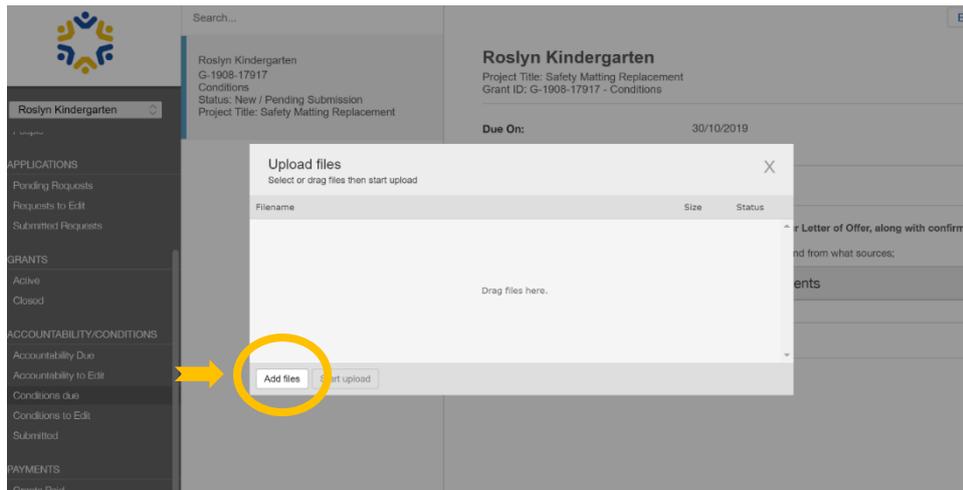
How to upload your Conditional Approval Letter.

You upload the signed Conditional Approval Letter in the Accountability / Conditions' section of the portal, under 'Conditions due'.

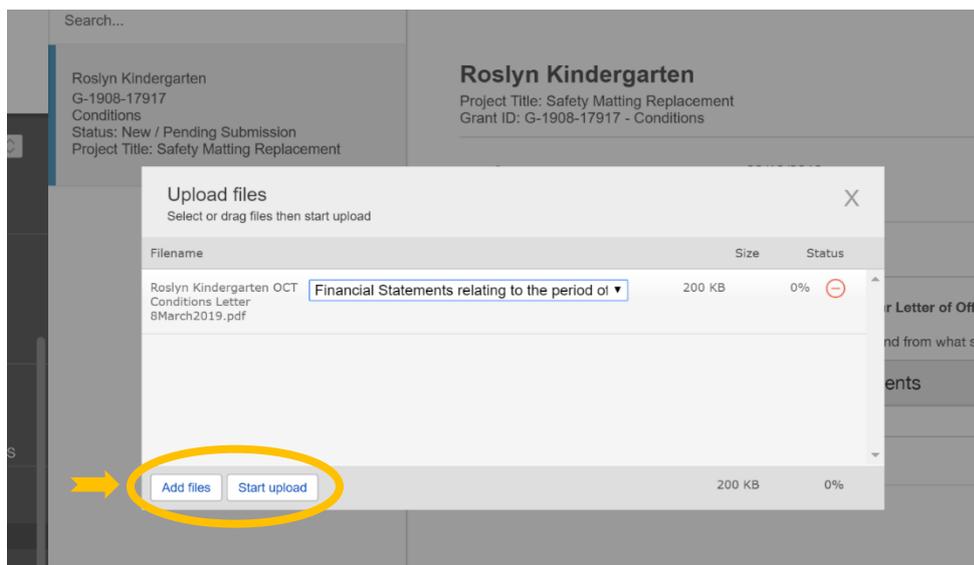


The screenshot shows the Otago Community Trust portal interface. At the top right, there is a search bar. Below it, a search result for 'Roslyn Kindergarten' is displayed, showing details such as 'Community Donation Under \$10k', 'G-1908-17917 - Safety Matting Replacement', 'Amount Granted: \$4,000.00', 'Granted At: 31/10/2018', 'Status: Approved', and 'Board meeting: 30 October 2018'. On the left side, there is a navigation menu with sections for 'APPLICATIONS', 'GRANTS', and 'ACCOUNTABILITY/CONDITIONS'. The 'ACCOUNTABILITY/CONDITIONS' section is expanded, showing options like 'Accountability Due', 'Accountability to Edit', 'Conditions due', and 'Conditions to Edit'. A yellow circle and arrow highlight the 'Conditions due' option.

1. Click on the Add Files box, select from your files the signed Conditional Approval Letter



2. A 'Start Upload' button will appear beside the Add Files button, click this to upload your Conditional Approval Letter



3. When it is successfully uploaded it will appear at the bottom of the 'Supporting Documents' section.

Roslyn Kindergarten
 Project Title: Safety Matting Replacement
 Grant ID: G-1908-17917 - Conditions

Due On: 30/10/2019

Documents

If you agree to our conditions please upload a signed copy of our Letter of Offer, along with confirmation you have met the conditions:

- Confirm in writing that the total project amount has been raised and from what sources;

Supporting Documents 

 Roslyn Kindergarten OCT Conditions Letter 8March2019.pdf
 Financial Statements relating to the period of receipt of our grant & expense of your project and/or copies of invoices for the total project amount
 Added by Melanie McAtamney at 2:41 PM on 8 March 2019

Additional Conditions

In most instances, you will have to prepare and sign off an additional letter outlining that you have met the Otago Community Trust conditions.

If you are unsure of what conditions are associated with your grant, you can also view them under the 'Accountability / Conditions' section of the portal. These will be under 'Conditions due'.

Roslyn Kindergarten
 Project Title: Safety Matting Replacement
 Grant ID: G-1908-17917 - Conditions

Due On: 30/10/2019

Documents

If you agree to our conditions please upload a signed copy of our Letter of Offer, along with confirmation you have met the conditions:

- [Confirm in writing that the total project amount has been raised and from what sources;](#)

Supporting Documents 

 Roslyn Kindergarten OCT Conditions Letter 8March2019.pdf
 Financial Statements relating to the period of receipt of our grant & expense of your project and/or copies of invoices for the total project amount
 Added by Melanie McAtamney at 2:41 PM on 8 March 2019

Meeting Conditions

Before Otago Community Trust can pay the grant, we need grantees to meet certain conditions. These will differ from grant to grant but could be one or more of the following:

- Confirm in writing that the budget you supplied with your application remains current, if major changes are made, we would expect you to supply a revised version.
- Confirm in writing that the total project amount has been raised and from what sources.
- Confirm that a contract to carry out the work has been accepted. Please supply a copy.
- Confirm that an agreement to purchase has been finalised. Please supply a copy.
- Confirm that all required consents, licences and permits have been obtained. Please supply a copy.

- Confirm that your organisation has formally resolved to proceed with the project. Please supply copy of resolution.
- You may uplift the grant upon presentation of the relevant project related invoices totalling \$X project costs (GST exclusive)

In most instances we therefore expect that you will draft a separate letter (see example below) or supply a copy of certain requested documents to confirm you have met our conditions. ↓

We then expect you to upload this using the same process as for your Conditional Approval Letter. The end result is that you will have your two (or more) uploads listed under 'Supporting Documents' like below:



Roslyn Kindergarten
 Project Title: Safety Matting Replacement
 Grant ID: G-1908-17917 - Conditions

Due On: 30/10/2019

Documents

If you agree to our conditions please upload a signed copy of our Letter of Offer, along with confirmation you have met the conditions:

- Confirm in writing that the total project amount has been raised and from what sources;

Supporting Documents

-  [ConditionsLe_OCT2019.pdf](#)
 Financial Statements relating to the period of receipt of our grant & expense of your project and/or copies of invoices for the total project amount
 Added by Melanie McAtamney at 2:47 PM on 8 March 2019
-  [Roslyn Kindergarten OCT Conditions Letter 8March2019.pdf](#)
 Financial Statements relating to the period of receipt of our grant & expense of your project and/or copies of invoices for the total project amount
 Added by Melanie McAtamney at 2:41 PM on 8 March 2019



Dunedin Kindergartens
 Heia Hānau! Pūaki O Te Whānau

Roslyn Kindergarten

8 March 2019

Otago Community Trust
 PO Box 5751
 Dunedin 9058

Dear Trustees,

I am writing on behalf of Roslyn Kindergarten to confirm that we have now raised sufficient funds to advance our Safety Matting project for under our swing area. Detailed below is a summary of all the funds raised towards the project.

- Alexander McMillan Trust - \$4,000
- Otago Community Trust - \$4,000
- Dunedin Casino Charitable Trust - \$1,000
- Marsh Family Trust - \$2,000
- Lion Foundation - \$3,000

Nu Mat have recently been on site to reassess the project and discuss the likely timing of work commencement. As a result of this, we have been advised that the total project cost is slightly higher than the first quote of \$16,540 + GST.

However, Roslyn Kindergarten has raised the additional funds to cover the difference and advance the project.

On behalf of the children and families of the kindergarten, I would like to thank you once again for supporting this project. As per your confirmation letter to us dated 11 September 2018 we will send written confirmation when NuMat is on site and work has commenced.

Should you require any further information, please contact me at 021 471 710, or melanie.mcatamney@gmail.com

Melanie McAtamney
 Yours faithfully
 Melanie McAtamney
 Roslyn Kindergarten Committee Grants Secretary

A member of Dunedin Kindergartens - Quality Early Childhood Education Since 1889

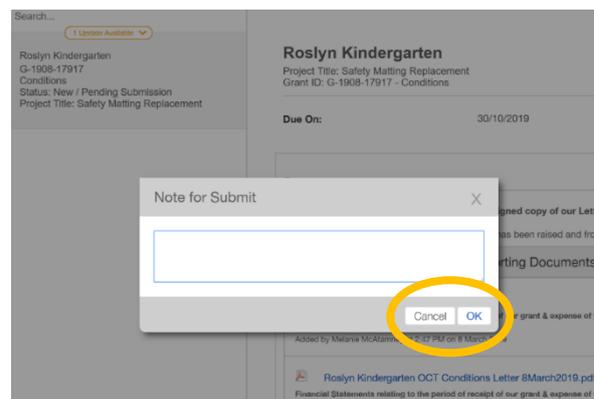
Important Note: Conditions Due Drop-Down Options

At this point in time the Conditions Due drop-down options only present three different options that relate to the Accountability. We are working to fix this thus just select the first option in the interim.

1. Financial Statements relating to the period of receipt of our grant & expense of your project and/or copies of invoices for the total project amount
2. Photographs of your project
3. Independent Evaluation of your project

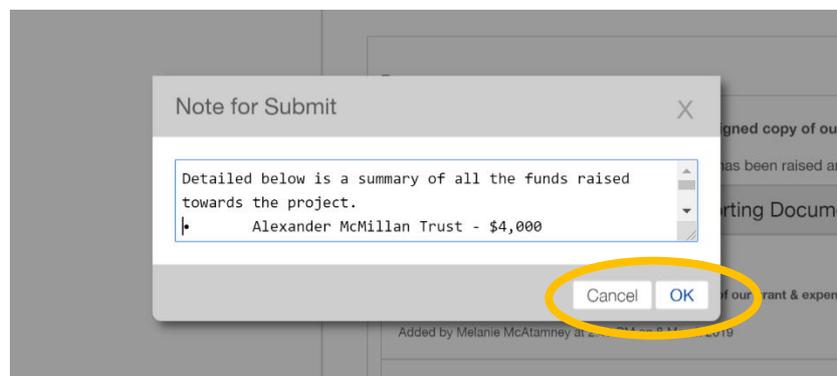
Note for Submit

After you have hit the 'Submit' button. A pop-up box called 'Note to Submit' will appear. This allows you - the grantee to write a note to the OCT Team if you wish. Regardless of whether you leave a note or not, hit the OK button for your submission to proceed.

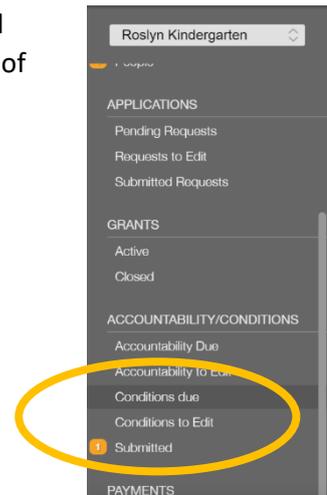
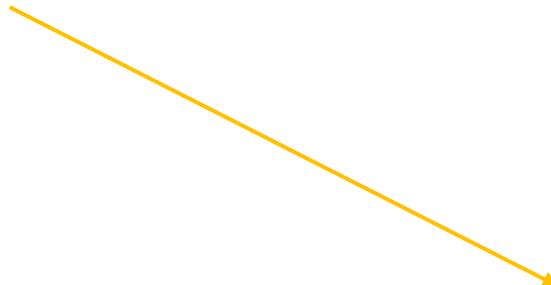


Meeting Conditions with Note to Submit

With the 'Note to Submit', some grantees can use this to meet the conditions outlined in their Condition Approval Letter. For example, if the OCT conditions are 'Confirm in writing that the budget you supplied with your application remains current' OR 'Confirm in writing that the total project amount has been raised and from what sources'; you can write this in the 'Note to Submit' box.



Once you hit OK your conditions have been submitted. You will see a small yellow '1' beside the submitted in the Accountability / Conditions' section of the portal, under 'Conditions due'.



Conditions Met & Grant Paid

Please note that all grantees will receive an email like the below example when their grant has been paid. Grants will typically be paid out within one to two weeks.

